### From Jess to TESS and beyond: THE BACKGROUND TO CEM-SUME

### **Robert Kenward**,

**IUCN Sustainable Use & Management of Ecosystems** 

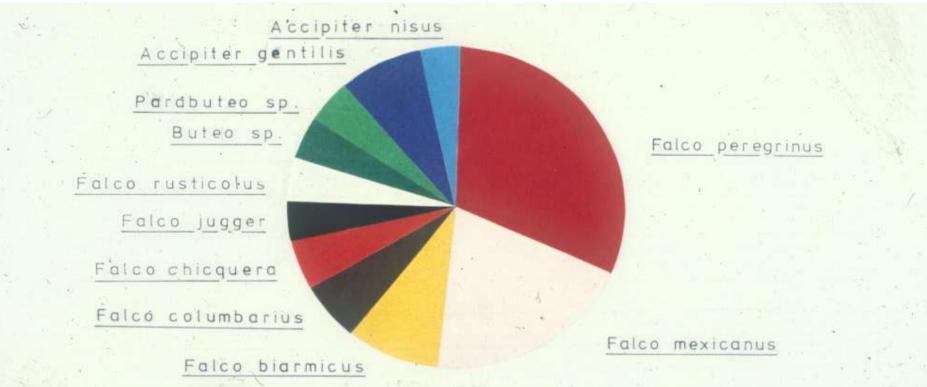
Workshop for South America, Lima, Peru, 26 October 2017.



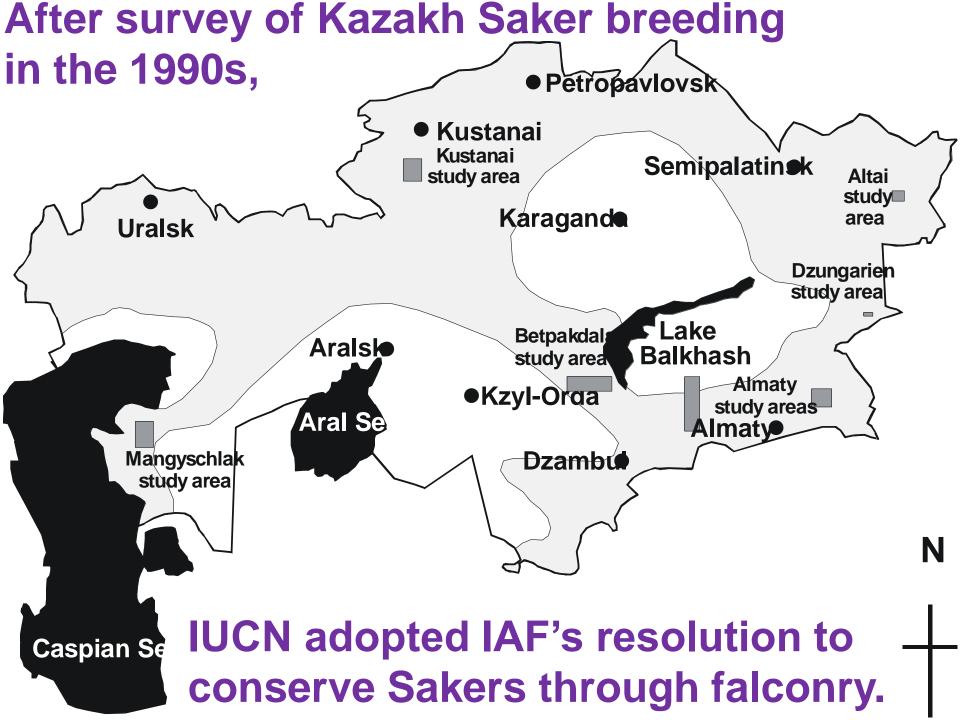
SUME: Sustainable Use and Management of Ecosystems



# Falconers have been restoring raptors for 40 years: IAF used this at International Council for Bird Preservation's conference in 1975.



FALCONIFORMES BRED PRIVATELY BY FALCONERS IN 1975 lexcluding F. tinunculus & F. sparverius



## IAF: 2<sup>nd</sup> World Conservation Congress of IUCN in Amman, Jordan, 4-11 October 2000:

- REQUESTS that Saker range states and falconers work with CITES and other international regulatory authorities to develop an internationally recognized system, initially for this species but applicable for other wildlife, that combines wildlife research and modern marking technologies to:
- (a) monitor populations, estimate sustainable yields;
- (b) regulate procurement and international movements with minimal administrative costs; and
- (c) motivate conservation of the species and its habitats throughout its range.

### now being implemented through a Sakernet portal

Sakers and Falconry

English

русский ينتو فارسى الغزييةً

Register

Donate Contact F

Editor Log

#### Wild Sakers

#### Why do we ring Saker falcons and where do they travel to?

Learn more

#### Get update alerts

We will send you news of when we update the site with new information about Sakers, falconry and conservation. Your registration will be separated from the survey, so that survey information is anonymous.

Register here

#### Do the survey

Please help us by completing the survey. Information that you give in the survey is important for management to maintain Saker numbers in the wild, and thus will help both trappers and falconers to sustain their activities.

#### Do the survey

#### See the survey results

Results of the survey will be presented as simple diagrams. The first diagrams from a previous survey done two years ago will be replaced as your information is added.

#### Survey results



As a farmer's son in research for government, my interest was to solve pest problems, eg hawks for doves on crops



... and invasive grey squirrels as pests in woodland and for native red sqirrels, and even raptors as pests on gamebirds.





It led to developing radio-tags & tracking methods & analytic software & models & books, but also an interest encouraging those who consume wild resources to conserve them.

### HAVE YOU EVER GATHERED WILD FLOWERS/FRUIT/ FUNGI? HAVE YOU FISHED/HUNTED?



For children in the countryside, a first really rewarding experience of nature and its riches (biodiversity), is to gather or fish with Dad or pick flowers with Grandma.



### **1992: Convention on Biological Diversity**

### **<u>Three</u>** • Conservation • Sustainable use

- **<u>pillars</u>** ► Equitable distribution of benefits
- **Defines Sustainable Use:** of components of biodiversity in a way and at a rate that does not lead to the long term decline of biological diversity, thereby maintaining its potential to meet the needs and aspirations of present and future generations. SU in 13 of 19 substantive articles.



Parties agreed principles for conservation through local folk:
 Malawi('98): Ecosystem Approach (humans are included)
 Addis Ababa('04): Sustainable Use (adaptive management)
 Nagoya('10):Local Capabilities (tradition & local knowledge)

### 2004: CBD adopted the Addis Ababa Principles & Guidelines for Sustainable Use

(Short version) Sustainability of use of biodiversity will be enhanced if there is:

- o Supportive & linked governance at all levels
- o Empowerment & accountability of local users
- Adaptive management using science, monitoring, local knowledge and timely feedbacks
- o Equitable sharing of benefits for **local people**
- Transparency & international co-operation
- o Public awareness of the benefits

### Very similar to Ecosystem Approach, as similar authors

### 2004: Millennium Assessment Ecosystem Services from Land Use

- Supporting *Primarily public goods, regulated* Regulating *and public funded. Biodiversity needed?*
- Provisioning Extensively private goods; but livestock & intensive crops have impacts on biodiversity.
   Cultural Recreational use of biodiversity, if sustainable, can be a tool and incentive to conserve (IUCN 2000

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### How do YOU view Sustainable Use?

### **A PROBLEM?**

"If people must use wildlife, we should at least make sure that the use is sustainable."

### A RIGHT?

"At last some conservationists understand that our right to use wildlife is justified."

### A SOLUTION?

"A way of helping wild resources to compete economically with other uses of land."

### **Competing economically: who pays?** <u>Voluntary</u> (e.g. NGO membership, eco-labels)

State (taxation e.g. EU reformed CAP)

– taxation outside N. America & Europe?
– long-term sustainable in those areas?

### Private (e.g. sustainable use of flora & fauna)

conserves
 large areas
 in Africa –
 livestock
 vs hunting



but can it conserve much land in Europe?
is it worth much in Europe anyway?

### <u>IUCN recognises that biodiversity loss is</u> <u>caused mainly by intensified use of</u> <u>farmed, forested & aquatic ecosystems.</u>

e.g. for 30 declining bird species in UK, Prof. lan Newton (2004, Ibis 146:579-600) identified: (i) weed control, (ii) early ploughing, (iii) grassland management, (iv) intensified stocking, (v) hedgerow loss & (vi) predation as problems. All can be addressed, in many cases by deintensification measures that have low cost

However, is de-intensifying too <u>COMPLEX</u>? also, someone has to pay: <u>WHO PAYS</u>?

### **De-intensification**

If income from use of land in euros/hectare is <u>I</u> from <u>Intensive</u> production, but <u>C</u> from <u>Conservative</u> cropping enables <u>U</u> from sustainable <u>Use</u> of wild resources (e.g. from fees for access, parking, licences, subscriptions, taxes on equipment and tourism)

Then suitable management can give  $C + U \ge I$ , especially if aided by agri-environment payments,

such that  $C + U + S \gg I$ 

NB: EU Common Agriculture gave  $C+U \ll I+S$ 

Maybe not too complex for Decision Support Models

### **The Dual Approach Vision**

"a much more biodiversity friendly mosaic of land uses driven by the livelihoods that are derived from the sustainable use of wild living resources, instead of landscapes with small islands of biodiversity in a sea of agriculture"

Jon Hutton & Nigel Leader-Williams (2003) Sustainable use & incentive-driven conservation .... Oryx 37:215-226.

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### So, ecology & economics & CBD suggested <u>A Second Pillar for Conservation</u>

### **Protection (sticks)**

- Laws for Species
- Habitat Reserves
- Educational
- Polarising
- 12% of land (17%?)

### **Incentives (carrots)**

- State subsidy
- Conserve-by-use
- Culture-friendly
- <u>Complex</u>
- everywhere?

### Conserving=Protecting <u>BARELY STARTED!</u>

### Moreover, the question remains, who pays?

From secondment with IUCN, back to Centre for Ecology & Hydrology as Technology Transfer Director

The secondment indicated that conservation through sustainable use on cultivated land would challenge scientists: with few experts, internet-based decision support was needed.

However, of 115 ideas in CEH suitable for external exploitation, 41 were software with decision support potential. Moreover ...

CEH was already working with British Geological Survey & Nottingham University on Decision Support for Urban Planners.

### e.g. Environmental Information System for Planners

A prototype demonstrator that provided <u>Complex Knowledge</u> to help planners apply environment data and understanding in the planning process.



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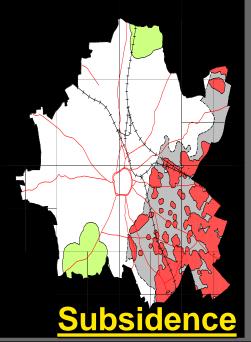


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### Some capabilities



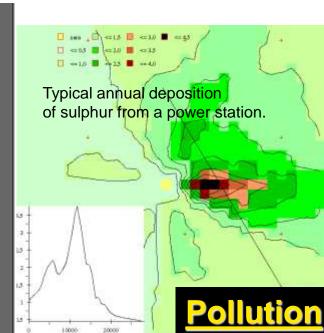


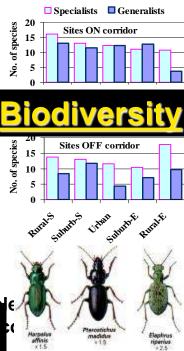
#### UNDERMINING

Exposed coalfield. Risk of subsidence over former workings.

Exposed coalfield. Areas of potential subsidence over undocumented workings.

Possible minor subsidence relating to modern deep mining.





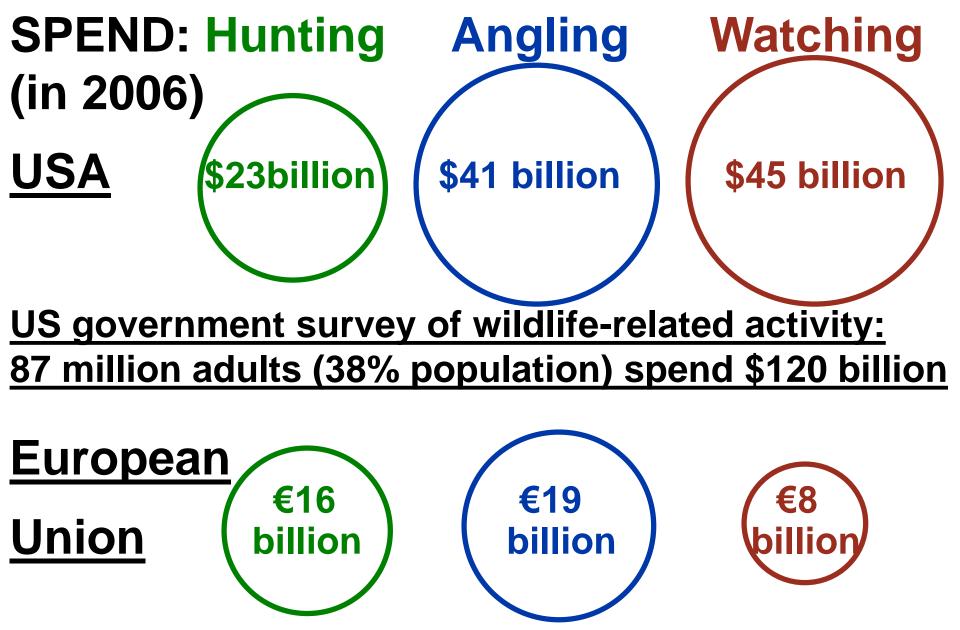
- Sadly, bids in UK to build "Decision Support for Rural Economies" (DESIRE) were compromised by politics. However ...
- European Sustainable Use (Specialist) Group (of IUCN) won funding from European Commission, by developing projects on:
- 1. Governance and Ecosystem Management for Conservation of Biodiversity (GEMCONBIO), which raised awareness of the value of wild resources across Europe for employment & conservation (aka Private Payments for Ecosystem Services);
- Transactional Environmental Support System (TESS) designed knowledge tools to encourage & enable local benefits by conserving species & ecosystems, with central policy benefit from local knowledge.

### 1: GEMCONBIO raised awareness of participation and spending on biodiversity dependent activities (NGO survey)

	Proportion of	Participants	Annual
	EU population	grossed up	spend
	surveyed	millions	€ billions
Hunting	96-100%	6.6	16
Angling	64-94%	23	19
Collecting: Fungi	42%	[45] <sup>1</sup>	
Plant Products	7%	[135] <sup>1</sup>	
<b>Bird-Watching</b>	81%	6.2	{8} <sup>2</sup>

<sup>1,2</sup>unreliable due to [low survey%]<sup>1</sup> {few spend data}<sup>2</sup>

## Estimated annual spend on Hunting, Angling & Bird-watching was at least €40 billion in EU.



GEMCONBIO survey of hunting, angling, watching: 34 million adults (7% population) spend >€40 billion.

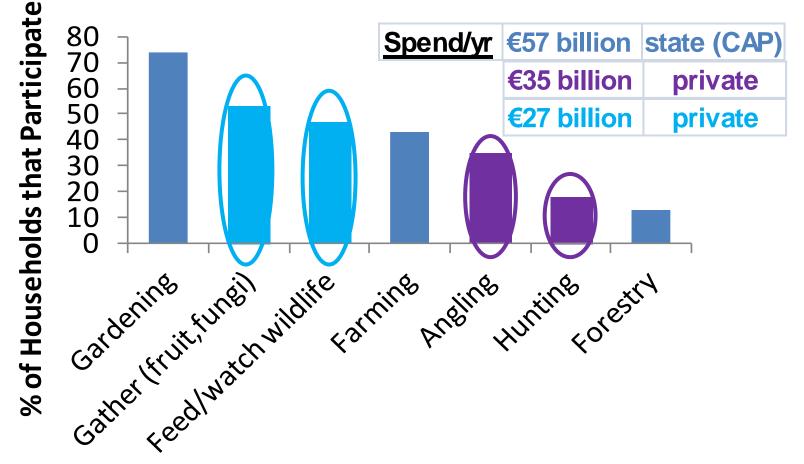
### 2: to design a transactional support system

TESS surveyed all EU states plus Norway, Switzerland, Turkey & Ukraine, to discover what environmental information was needed at highest government level, where Statutory Environmental Assessments (e.g. on Environmental Impacts) were a main concern, but also at most local level.

Five communities in each of the 30 countries were approached at random to survey local government, farmers, foresters and managers of areas for hunting, angling and nature protection.

In 8 communities across Europe, the whole population was surveyed about biodiversitydependent activities, and mapping projects run.

### There are 120,000 local communities in the EU. How do rural citizens use their environment?



- Ca 100 million citizens, spending >€60 billion p.a.
- Scope for conservation from this resource through: Restoring, Mapping & GIS, Nature Ambassadors

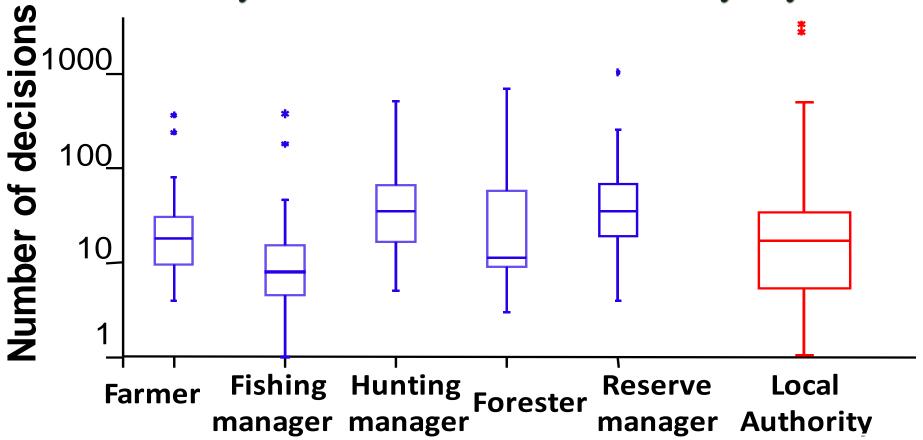
### **TESS (+GEMCONBIO) findings:**

More than 100 million European citizens depend on wild biodiversity resources for recreation (e.g. watching, gathering, angling, hunting) and spend more than €60 billion annually; (CAP <€60 billion)

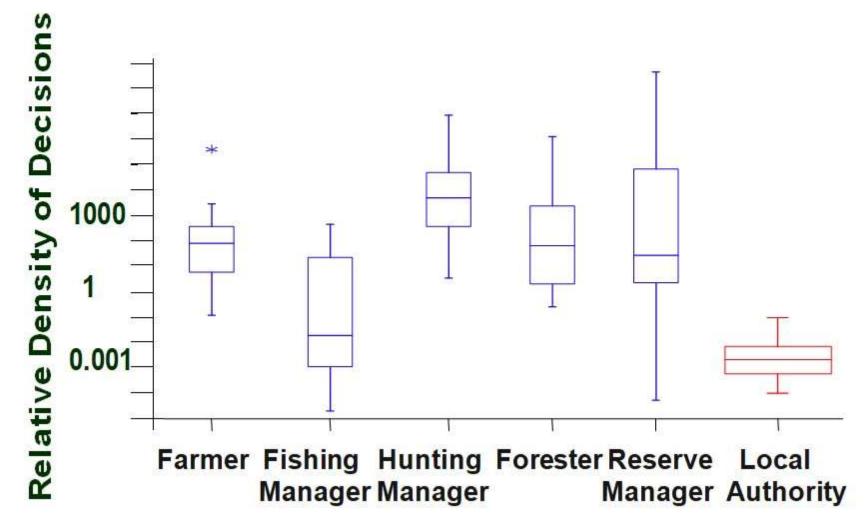
Those managing farms, forests, gardens and wild resources make informal decisions (which summate to change the environment) at a density 4-5 orders of magnitude greater than decisions through the formal Environmental Assessments (SEA and EIA).

### Local decision making

Approximately how many management decisions, on average, do you (or people you represent) make annually that affect the environment in any way?



The decision density, taking account of (a) decision numbers per management unit, (b) area covered by each decision and (c) relative abundance of different management units.



There is far greater prevalence of private than state decisions

### **TESS (+GEMCONBIO) findings:**

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Local biodiversity and ecosystem services were sustained best where knowledge leadership and adaptive management informed decisions.

### Governance & Ecosystem Management for Conservation of Biodiversity (FP6)

Tenure Regulation Adaptive KnowledgeSystemStrengthManagedLeadership

Status of:Biodiversity-VVSustainability-Ecosystem-XVServices

In a Science article "Can we defy nature's end", Pimm et al. (2001) noted "Paradoxically we are not limited by lack of knowledge but failure to synthesis and distribute what we know."

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## For an exchange between local stakeholders & central policymakers

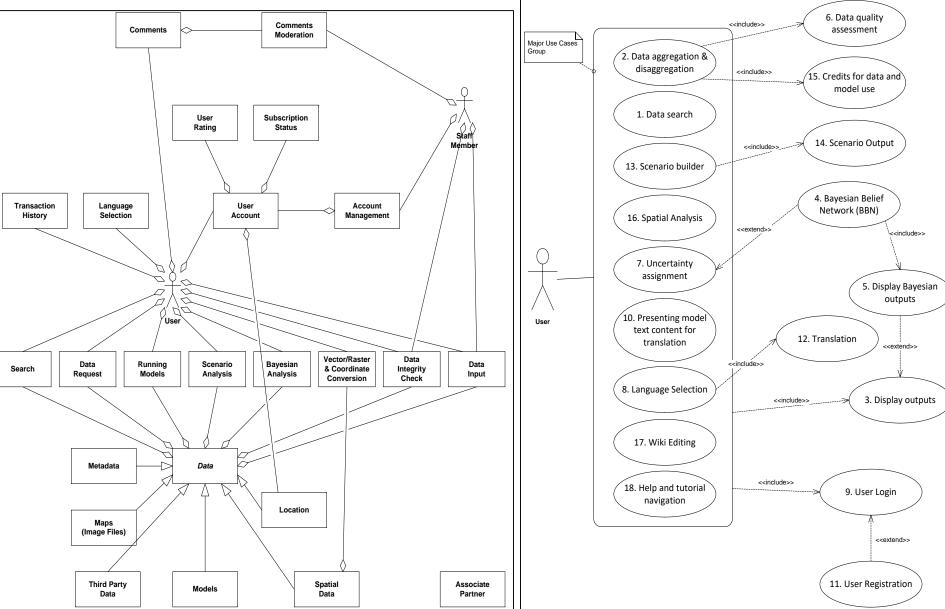
Decision support for managers of land and species: Councils, Farmers, Foresters, Reserve managers, Anglers, Hunters, Access Interests

- 1. What does central policy and planning <u>have</u>? Capability to produce complex knowledge.
- 2. What does central policy and planning <u>need</u>? <u>Local knowledge and local actions</u>.
- 3. What do local managers of land & species <u>have</u>? Local knowledge & capabilities (skill, cash, time).
- 4. What do local managers of land & species <u>need</u>? <u>Complex knowledge to guide their actions</u>.

### Exchanging decision-support for local knowledge and actions

<u>SCALE</u>	<b>CONTEXT / QUESTION</b>	<b>OPERATION MODE</b>			
<b>Field</b> individual	<u>I BEEP I</u> HARRIER NEST AHEAD	Satnav diverts harvester for 20 meters.			
<b>Garden</b> individual	Is it too soon for the Nyphalid butterflies if I cut the nettles now?	Intelligent GIS on tablet			
<b>Farm</b> individual	If I use my land like this in future, what happens to my income, game bags and nitrate run-offs?	Auto-guides on farm plan: optimizing game, fishing and farm income.			
Parish community	How do we route this path to optimise views while minimising erosion and wildlife disturbance?	Headland mapping GIS: walking (pay-parking), horse-riding (licence).			
Higher govern- ment	If trends in land-use continue for 20 years, how can we still meet planned biodiversity targets?	Scenario: model subsidy payments for leveraging sustainable use activities.			

## Technical Design:Domain ModelUse Cases



### In which environment issues/ecosystem services would decision support be most useful? We asked NGOs what their members would like.

Cultural	Environmental recreation and access	
	Eco-tourism capacity and impacts	
	Amenity areas (parks, paths, verges)	
	Soil quality, fertility & erosion risk	
<u>Supporting</u>	Air quality (and pollution)	
	Water quality, availability and pollution	
	Risk of disease from wildlife (to people	
Regulating	Fire risk / protection	
	Flood risk / protection	
	Biofuels	
<u>Productive</u>	Cultivated food, livestock or forest crops	
	Economically exploited wild species	
	Habitat maps (eg. protected,	
<u>Biodiversity</u>	Species that are invasive or harmful for	
	Protected species	
Percent of Respondents		
0 20 40 60 80		

## Survey of stakeholder organisations: what would your members like on a site?

Q6. Which of the following services are on your web- site? <u>Least present is large bold italic underlined.</u>	6. Rank	7. Rank		Provide	Provide
Q7. How would you prioritise services for members on an ideal site? Deep blue is most desired.	Present	Priority	Aspired	on site	as links
Examples of best practice in Conservation from					
Use of Biodiversity & Ecosystem Services	12	12	0	Now	Now
Decision support systems and management advice					
for such Conservation or links to it	8	11	3	Later	Now
A user-edited collation (wiki) of management					
advice for such Conservation or a link to one	1	3	2	Later	
Systems for monitoring wild animals/plants, including					
specimens or quantities harvested, or link to one	7	10	3	Soon	Now
Supporting advice for production from land or					
finding wild resources, or links to this	4	8	4	Later	Now
A service for mapping areas/routes managed					
or of conservation interest, or link to one	2	5	3	Now	
News feeds on biodiversity and its conservation	11	9	-2		Later
Shopping or advertising for equipment,					
accommodation or travel	5	1	-4		

### Hence a multilingual site to explain & seek funds

#### Naturalliance

#### **Topics**

A system for local communication

Restoring nature

Managing alien species

Gathering fungi, fruits and other natural products

Arable farming & grazing livestock

Forestry or other tree cultivation for timber/fuel/fibre

Gardening and horticulture, including orchards and vineyards

Aquaculture or fishery for food

Fishing in rivers, lakes and the sea

Hunting and game management

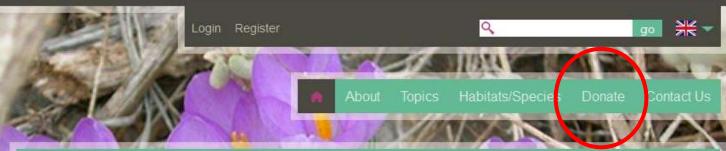
Nature watching & photography

Managing nature reserves or other



u/topic\_local\_communication\_bqxipxf\_yrxcqwp\_zrxeaqwp.aspx

TESS



Naturalliance aims to help everyone whose work or recreation depends on nature. It will build up the knowledge you need, in your own language, for local decisions to manage and restore land, water and wildlife, whilst recording the good work you are doing for nature across Europe. New information is on restoring nature, managing alien species, gathering fungi and to help network local communities for conservation.

Find out more about Naturalliance

Explore the Naturalliance topics

Investigate tools for monitoring habitats and species

Anatrack Ltd

with Naturalliance





### Was this the way to gain stakeholder interest?



#### Agricultura: Buenas Prácticas

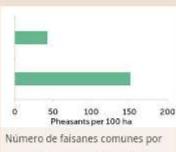
#### **El Proyecto Allerton**

#### Game & Wildlife Conservation Trust

El Proyecto Allerton se creó en 1992 como una empresa mixta de tierra cultivable y ganadería (280 ovejas) en 333 hectáreas de suelo arcilloso. Los cultivos son principalmente de trigo de invierno y avena (que se venden certificados como "Conservation Grade"), de semillas oleaginosas y legumbres de primavera. La granja es una prueba de la conservación. La contabilidad, incluidos los gastos de conservación, se publica en la revisión anual del "Game and Wildlife Conservation Trust".

#### Gestión de la Caza y Conservación de Vida Silvestre

Se estableció una situación inicial de referencia relativa a la abundancia de poblaciones cinegéticas y fauna salvaje. La cobertura de anidación, los insectos para la alimentación de los pollos y los alimentos y la cobertura en invierno se incrementaron. Los depredadores de nidos fueron controlados, fue distribuida la alimentación en invierno, pero no hubo liberación de caza de cría.



cada 100 hectáreas en el otoño antes de la gestión (arriba) y con la gestión del hábitat más montería (abajo).

### ... but we realised that multilingual sites can network to national language sites for project work. So did IAF, hence Sakernet & Perdixnet.

Connectez-vous s'inscrire

#### Naturalliance

#### Sujets

Un système pour la communication locale

Restaurer la Nature

La gestion des espèces non indigènes

Cueillette des champignons, des fruits et d'autres produits naturels

Les grandes cultures et l'élevage

Sylviculture ou l'arboriculture pour le bois / le combustible / les fibres

Jardinage et horticulture, y compris les vergers et les vignobles

L'aquaculture ou de pêche pour la nourriture

Pêche dans les rivières, les lacs et la mer.

#### **Communication Locale**

Les richesses naturelles (biodiversité) et les services qu'elles procurent (services écosystémiques) sont les meilleurs là où la gestion locale est adaptée et où il existe un réel partage des connaissances. C'est pourquoi, le projet qui est à l'origine de Naturalliance a demandé aux différentes autorités européennes ce qui leur manquaient comme connaissances pour gérer l'environnement. Les autorités locales ont mis en avant leur volonté d'obtenir des conseils sur la gestion des problèmes



Le premier site britannique construit avec un Système pour la Communication Locale (cliquez sur l'image pour l'agrandir et sur Meilleure Pratique pour en apprendre plus)

#### Ressources

9

Habitats/espèces

Meilleure Pratique
 Bonnes Idées

Contactez-nous

socio-environnementaux ainsi que sur la cartographie fine des habitats et des espèces. Les associations représentatives du monde rural ont exprimé quant à elles leur souhait d'être aidées dans la prise de décision locale en matière de production et de conservation, et sur les outils de cartographie susceptibles de faciliter cela. Elles ont également hiérarchisé les exemples de meilleure pratique.

Naturalliance a été construit pour fournir des exemples de meilleures pratiques pour les

### **Conclusions**:

- Biodiversity is a recreational ES for 100 million people in EU, spending >€60 Billion on it pa, more in USA.
- National level makes protection laws and enforces EAs, but most decisions for managing biodiversity are local.
- Adaptive management (associated with key knowledge) at local level conserves biodiversity and ES (NB CBD).
- Conservation through sustainable use is potentially an important complement to protection of species/habitats.
- However, to apply CSU widely in cultivated landscapes needs decision support, ideally on the internet.
- Governments have not supported this approach, but web-systems promoting best-practice may help start it.